

**P B I T**

# Has Corona Started Infecting Exports and GDP of Pakistan?

Pandemic Attack on Healing Economy



# “Corona: A Catastrophe for National Exports”



Pakistan's exports in terms of commodity are mainly represented by:



FY 2018-19

## Export Trends FY2019-20

4M FY2019-20 vs 4M FY2018-19

↑ **2.8%UP**

8M FY2019-20 vs 4M FY2018-19

↑ **2.7%UP**

*By looking at the progress rate of exports for 4M & 8M FY2019-20, if corona pandemic continues till Q4FY2020, it is expected that national exports might face 34% decrease as compared to the average yearly growth*

Expected Decrease in Exports  
March+Q4FY2020 i.e.

**c. \$8.47bn** (March - June 2020).

## Expected loss in exports

Daily —————→ **\$70Mn**

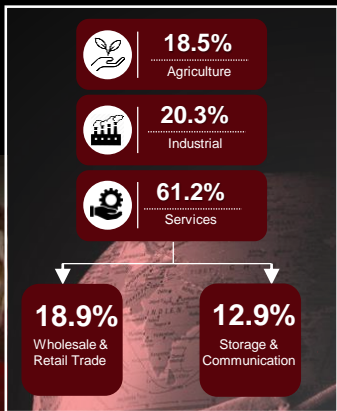
Weekly —————→ **\$529Mn**

Bi-Monthly —————→ **\$1.05Bn**

Monthly —————→ **\$2.11Bn**

Quarterly —————→ **\$6.35Bn**

# Coronization of Economy: Suffering GDP



GDP for the period FY 2019-20 is projected

**PKR 13,350Bn**

based historical CAGR of 5-years (2014-15 – 2018-19).

Massive decline in GDP i.e.

**c. PKR 4,450Bn**  
(March- June 2020)

If the businesses and economic activity in Pakistan remain halt for the last quarter of 2019-20

## Loss in GDP

Values in PKR

Daily	→	39Bn
Weekly	→	278Bn
Fortnightly	→	556Bn
Monthly	→	1,112Bn
Quarterly	→	3,337Bn

## Expected Loss in GDP : Agriculture

Values in PKR



Daily	→	7Bn
Weekly	→	50Bn
Fortnightly	→	100Bn
Monthly	→	200Bn
Quarterly	→	601Bn

Estimated losses in GDP for agriculture sector are expected to be **PKR7BN** daily, accumulating **PKR50BN** per week and **PKR100BN** every fortnight. All these losses might sum up to the loss of **PKR200BN** per month and **PKR601BN** during the last quarter of FY2019-20

# Expected Loss in GDP : Industrial

Values in PKR

Daily → 8Bn

Weekly → 56Bn

Fortnightly → 112Bn

Monthly → 224Bn

Quarterly → 672Bn

For the industrial sector, per day loss of **PKR8BN** is expected. This might accumulate a loss of **PKR56BN** and **PKR112BN** per week and every fortnight, respectively. The overall loss per month might reach up to **PKR224BN** while **PKR672BN** during March-June 2020.



## Expected Loss in GDP : Wholesale & Retail Trade

Values in PKR

Daily → 3.9Bn

Weekly → 27Bn

Fortnightly → 55Bn

Monthly → 111Bn

Quarterly → 333Bn

The wholesale and retail subsector of services sector, directly effecting the daily wagers and lower middleclass is expected to cause a loss of **PKR3.9BN** per day which would be **PKR27BN** per week and **PKR55BN** every two weeks, if the same situation continues. The same is expected to pile up at a loss of **PKR111BN** per month and **PKR333BN** during the last quarter of FY2019-20

## Expected Loss in GDP : Transport, Storage & Communication

Values in PKR

Daily —————→ **810Mn**

Weekly —————→ **5.6Bn**

Fortnightly —————→ **11.3Bn**

Monthly —————→ **22.6Bn**

Quarterly —————→ **68Bn**

An important subsector of services sector which is transport, storage and communications, during the economic halt might cause a loss of **PKR810MN** per day accumulating a hard hit of **PKR5.6BN** per week. If the economic lock down prevails, a loss of **PKR11.3BN** every fortnight might accumulate a total of **PKR22.6BN** loss per month. This indicates a quarterly economic damage of **PKR68BN** to the GDP of Pakistan.

# ABOUT US

Punjab board of investment & trade is a provincial trade and investment promotion agency established by the Government of Punjab in 2009. In today's global economy, trade and investment play an increasingly important role in generating means for transformative change. At PBIT, we strive to ensure that this transformative change is sustainable and more impactful. PBIT is committed to enhancing the global competitiveness of Punjab and its business. To this end, we work to attract new investments in the region and strengthen the existing ones by promoting local investment opportunities, facilitating businesses and highlighting the distinct advantages of Punjab as a business location.

## Transactions Department

Punjab Board of Investment and Trade targets a socio-economic growth through its Transactions Department. The department plans to fortify its deep roots, both locally and internationally, by reaching out to leading businesses for discussing the panoramic commercial opportunities. As per the initiative of inventiveness, the department plans to provide a transaction advisory as defined in its role to bring-in the investments and establish new businesses. For this purpose, Pitch books of different identified sectors are a new resourcefulness of this department which would target to develop the in-house capacity of production by connecting the local and international market players. This would not only ensure the technology transfer but also create several jobs in the province. The department plans to connect through the regional IPAs, financial institutions, the embassies in different countries and local chambers as well so as to fast-track the process of economic growth and industrialization in Punjab in regard to its recognition as 'The Land of Opportunities

## Investment Associates

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